

RESILIENT REIT LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2002/016851/06)

JSE share code: RES ISIN: ZAE000209557

Bond company code: BIRPIF

(Approved as a REIT by the JSE)

("Resilient")

**POSTING OF CIRCULAR AND NOTICE OF GENERAL MEETING**

Shareholders are referred to the announcement released on SENS on 13 May 2019 regarding the proposed specific repurchase by Resilient, in part directly and in part via its subsidiary, Resilient Properties Proprietary Limited, of 52 182 504 Resilient shares (the "**Share Repurchase**") and the purchase of 7 474 707 Fortress B shares (the "**Fortress Share Purchase**") (collectively, the "**Share Sale**") held by The Resilient Empowerment Trust in full settlement of the loans advanced by the Resilient group to The Resilient Empowerment Trust.

Shareholders are advised that a circular regarding the Share Sale (the "**Circular**"), and incorporating a notice of general meeting, was posted to Resilient shareholders on Monday, 20 May 2019. A general meeting of Resilient shareholders will be held at 10:00 on Monday, 24 June 2019 at 4th Floor, Rivonia Village, Rivonia Boulevard, Rivonia, 2191 (the "**General Meeting**"), to consider and, if deemed fit, pass, with or without modification, the resolutions contained in the notice of General Meeting. A copy of the Circular is available on Resilient's website (https://cmsignition.co.za/download/files_1208/Resilient-Specificrepurchasecircular.pdf).

The salient dates and times for the Circular and notice of General Meeting are set out below.

	2019
Record date for determining which Shareholders are entitled to receive the Circular and notice of General Meeting	Friday, 10 May
Announcement relating to the issue of the Circular and notice of General Meeting released on SENS	Monday, 20 May
Circular and notice of General Meeting issued	Monday, 20 May
Last day to trade in Resilient shares in order to be recorded in the register on the voting record date	Tuesday, 11 June
Voting record date	Friday, 14 June
Last day to lodge forms of proxy for the General Meeting with the transfer secretaries, by 10:00 (forms of proxy not lodged with the transfer secretaries in time may be handed to the chairperson of the General Meeting immediately before the commencement thereof)	Thursday, 20 June
General Meeting held at 10:00 on	Monday, 24 June
Results of the General Meeting released on SENS	Monday, 24 June
Expected implementation date of the Share Sale	Monday, 24 June

Notes

1. All times given in this announcement are local times in South Africa.
2. All dates and times are subject to change. Any change will be released on SENS and, if required, published in the press.
3. Resilient shareholders should note that as transactions in shares are settled in the electronic settlement system used by Strate, settlement of trades takes place three business days after such trade. Therefore, persons who acquire Resilient shares after Tuesday, 11 June 2019 will not be eligible to vote at the General Meeting.

20 May 2019

Corporate advisor and sponsor



Independent reporting accountants



Independent expert



Legal advisor

