

**RESILIENT REIT LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number: 2002/016851/06)

JSE share code: RES ISIN: ZAE000209557

Bond company code: BIRPIF

(Approved as a REIT by the JSE)

("Resilient")

**RESULTS OF GENERAL MEETING AND IMPLEMENTATION OF SHARE SALE**

Shareholders are referred to the announcements released on SENS (the last of which was on 20 May 2019) regarding the proposed specific repurchase by Resilient, in part directly and in part via its subsidiary, Resilient Properties Proprietary Limited ("**Resilient Properties**"), of 52 182 504 Resilient shares and the purchase of 7 474 707 Fortress B shares (collectively, the "**Share Sale**") held by The Resilient Empowerment Trust in full settlement of the loans advanced by the Resilient group to The Resilient Empowerment Trust.

Shareholders are advised that at the general meeting of shareholders held on 24 June 2019 (in terms of the notice of general meeting dispatched to shareholders on 20 May 2019) (the "**general meeting**"), all the resolutions tabled thereat were passed by the requisite majority of shareholders.

All conditions precedent to the Share Sale have now been fulfilled and Resilient is in the process of implementing the Share Sale.

**Details of voting**

Details of the results of voting at the general meeting are as follows:

- total number of Resilient shares in issue as at the date of the general meeting: 415 244 010 (excluding 9 709 990 treasury shares)
- total number of Resilient shares held by The Resilient Empowerment Trust not eligible to vote: 52 182 504
- total number of Resilient shares that were present/represented at the general meeting: 297 140 556, being 81.8430% of the total number of Resilient shares that could have been voted at the general meeting.

**Special Resolution Number 1: Approval of the Share Sale in terms of the JSE Listings Requirements**

<b>Shares voted*</b>	<b>For</b>	<b>Against</b>	<b>Abstentions^</b>
297 074 248, being 81.8248%	297 034 659, being 99.9867%	39 589, being 0.0133%	66 308, being 0.0183%

**Ordinary Resolution Number 1: General Authority**

<b>Shares voted*</b>	<b>For</b>	<b>Against</b>	<b>Abstentions^</b>
297 074 448, being 81.8248%	297 069 552, being 99.9984%	4 896, being 0.0016%	66 108, being 0.0182%

\*excluding abstentions

^ in relation to total number of Resilient shares eligible to vote

24 June 2019

Corporate advisor and sponsor

