

RESILIENT REIT LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2002/016851/06)

JSE share code: RES ISIN: ZAE000209557

Bond company code: BIRPIF

(Approved as a REIT by the JSE)

(“Resilient” or “the Company”)



NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND AVAILABILITY OF THE BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT

Shareholders and bondholders (“**security holders**”) are referred to the preliminary audited summarised consolidated financial statements for the year ended 30 June 2019 (“**preliminary audited results**”) which were published on SENS on 16 August 2019 and are advised that the annual integrated report containing the audited financial statements for the year ended 30 June 2019 (“**AFS**”) has been published and is available on Resilient’s website: https://cmsignition.co.za/download/files_1208/Integratedreport30June2019.pdf. The AFS, on which the auditors expressed an unmodified audited opinion, contain no changes from the preliminary audited results published on SENS.

The full integrated report will be dispatched to shareholders on or about Tuesday, 8 October 2019 and a further announcement in this respect will be made in due course. The integrated report contains a notice of annual general meeting for Resilient, which will be held at the Company’s registered office, 4th Floor, Rivonia Village, Rivonia Boulevard, Rivonia on Wednesday, 6 November 2019 at 14h00.

The last day to trade in order to be eligible to participate in and vote at the annual general meeting is Tuesday, 29 October 2019 and the record date for voting purposes is Friday, 1 November 2019.

Security holders are hereby notified that the Company’s broad-based black economic empowerment annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003 read with the Broad-Based Black Economic Empowerment Amendment Act 46 of 2013 has been submitted to the Broad-Based Black Economic Empowerment Commission and is available on the Company’s website, https://cmsignition.co.za/download/files_1208/BBBEE-1Compliancereport1.pdf.

30 September 2019

Sponsor

JAVACAPITAL