

23 May 2012
REF: BP/sh/39147

The Company Secretary
Resilient Property Income Fund Limited
FirstRand Bank Limited
PO Box 786273
SANDTON
2146

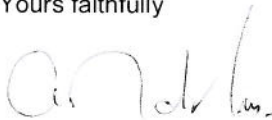
Dear Sir / Madam

INCREASE OF THE DOMESTIC MEDIUM TERM NOTE PROGRAMME AMOUNT

We acknowledge receipt of the above mentioned documentation and in reply wish to advise that your company's Domestic Medium Term Note Programme will be increased from R1 000 000 000.00 to R2 000 000 000.00.

An invoice has been issued for the amount of R4 500.00 in respect of the documentation fee.

Yours faithfully



**A.M. DE BRUYN: GENERAL MANAGER
CORPORATE FINANCE**

CC. Prelini Govender

E-mail: debtsponsorteam@rmb.co.za

