

## RESILIENT REIT LIMITED

(Incorporated in the Republic of South Africa)  
(Registration number: 2002/016851/06)  
JSE share code: RES ISIN: ZAE000209557  
Bond company code: BIRPIF  
(Approved as a REIT by the JSE)  
("Resilient" or "the Company")



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## NO CHANGE STATEMENT, AVAILABILITY OF INTEGRATED REPORT, NOTICE OF ANNUAL GENERAL MEETING, BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT AND GUARANTOR ANNUAL FINANCIAL STATEMENTS

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### NO CHANGE STATEMENT AND AVAILABILITY OF INTEGRATED REPORT

Shareholders and noteholders ("security holders") are advised that the Company's annual integrated report ("annual report"), incorporating the audited annual financial statements for the year ended 30 June 2020, (the "financial statements") is available on the Company's website at the following link: <https://www.resilient.co.za/downloads.htm?Subcategory=2020>. The financial statements, on which the auditor expressed an unmodified audit opinion, are the same as the audited annual financial statements that were published on 3 September 2020.

### NOTICE OF ANNUAL GENERAL MEETING

The annual report contains a notice of annual general meeting of Resilient shareholders, which will be held at the Company's registered office, 4th Floor, Rivonia Village, Rivonia Boulevard, Rivonia, 2191 on Wednesday, 4 November 2020.

The last day to trade in order to be eligible to participate in and vote at the annual general meeting is Tuesday, 27 October 2020 and the record date for voting purposes is Friday, 30 October 2020.

### BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT

Security holders are further notified that in accordance with the JSE Listings Requirements, the Company's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003 read with the Broad-Based Black Economic Empowerment Amendment Act 46 of 2013, has been published and is available on the Company's website at the following link: [https://cmsignition.co.za/download/files\\_1208/BBBEE-1report.pdf](https://cmsignition.co.za/download/files_1208/BBBEE-1report.pdf)

### AVAILABILITY OF THE ANNUAL FINANCIAL STATEMENTS OF THE GUARANTOR

Noteholders are advised that the annual financial statements of the guarantor, Resilient Properties Proprietary Limited, for the year ended 30 June 2020 ("guarantor financial statements") are available for inspection at the Company's registered office.

Noteholders are also advised that the audit report on the guarantor financial statements is unqualified, with no modifications applicable.

30 September 2020

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JSE sponsor



Debt sponsor

