

RESILIENT REIT LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2002/016851/06)

JSE share code: RES ISIN: ZAE000209557

Bond company code: BIRPIF

(Approved as a REIT by the JSE)

("Resilient" or the "Company")



FURTHER TRADING STATEMENT

Shareholders and noteholders are referred to the announcement released on SENS on 8 March 2021 wherein shareholders and noteholders were informed that Resilient anticipated that the distributable earnings from its operations for the six months ended 31 December 2020 (the "**interim period**"), together with the distribution declared by NEPI Rockcastle plc for the second half of 2020 would contribute approximately 170 cents per share to its interim period distribution, and that the quantum of its interim period distribution would be confirmed once Lighthouse Capital Limited ("**Lighthouse**") had declared its distribution for the nine months to 31 December 2020.

Following the publication of Lighthouse's financial results for the 15 months ended 31 December 2020 on 18 March 2021, Resilient is now able to advise that its interim period distribution per share will be 202,70 cents, being 24,4% lower than the 267,96 cents for the six months ended 31 December 2019.

The financial results on which this trading statement is based have not been reviewed or reported on by Resilient's external auditors.

19 March 2021

Sponsor

JAVACAPITAL

Debt Sponsor

