

RESILIENT REIT LIMITED

Incorporated in the Republic of South Africa

Registration number: 2002/016851/06

JSE share code: RES

ISIN: ZAE000209557

Bond company code: BIRPIF

LEI: 378900F37FF47D486C58

(Approved as a REIT by the JSE)

("Resilient" or "the Company")



CHANGE OF AUDITORS, NO CHANGE STATEMENT, AVAILABILITY OF INTEGRATED REPORT AND NOTICE OF ANNUAL GENERAL MEETING, BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT AND GUARANTOR ANNUAL FINANCIAL STATEMENTS

CHANGE OF AUDITORS

Shareholders and noteholders ("security holders") are advised that PricewaterhouseCoopers Inc. has been appointed as Resilient's auditors in place of PKF Octagon Inc. due to the decision to appoint a "big four" audit firm as the auditors of Resilient. The appointment is effective from 1 November 2021.

NO CHANGE STATEMENT AND AVAILABILITY OF INTEGRATED REPORT AND NOTICE OF ANNUAL GENERAL MEETING

Security holders are advised that the Company's integrated report, incorporating the audited financial statements for the year ended 30 June 2021 (on which the Company's auditors, PKF Octagon Inc., has expressed an unmodified audit opinion) is available on the Company's website at: <https://www.resilient.co.za/downloads.htm?Subcategory=2021>, and contains no changes from the consolidated financial results for the year ended 30 June 2021, which were published on SENS on 26 August 2021.

The integrated report contains a notice of annual general meeting of Resilient shareholders, which will be held at the Company's registered office, 4th Floor, Rivonia Village, Rivonia Boulevard, Rivonia, 2191, on Tuesday, 16 November 2021 at 14h30.

The Company's integrated report and notice of annual general meeting will be issued to shareholders on Monday, 11 October 2021

The last day to trade in order to be eligible to participate in and vote at the annual general meeting is Tuesday, 2 November 2021 and the record date for voting purposes is Friday, 5 November 2021.

BROAD-BASED BLACK ECONOMIC EMPOWERMENT ANNUAL COMPLIANCE REPORT

Security holders are hereby notified that in accordance with the JSE Listings Requirements, the Company's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003, read with the Broad-Based Black Economic Empowerment Amendment Act 46 of 2013, has been published and is available on the Company's website at: <https://www.resilient.co.za/bee.htm?contentID=28>.

AVAILABILITY OF THE ANNUAL FINANCIAL STATEMENTS OF THE GUARANTOR

Noteholders are further advised that the financial statements of the guarantor, Resilient Properties Proprietary Limited, for the year ended 30 June 2021, (on which an unqualified audit opinion has been issued) are available for inspection at the Company's registered office.
30 September 2021

Sponsor

JAVACAPITAL

Debt sponsor

RMB