

RESILIENT REIT LIMITED

Incorporated in the Republic of South Africa

Registration number 2002/016851/06

JSE share code: RES

ISIN: ZAE000209557

Bond company code: BIRPIF

LEI: 378900F37FF47D486C58

Approved as a REIT by the JSE)

(“Resilient” or the “Company”)



TRP121: NOTIFICATION OF AN ACQUISITION OF BENEFICIAL INTEREST IN SECURITIES

In compliance with section 122(3)(b) of the Companies Act, No 71 of 2008 (“**the Companies Act**”), regulation 121(2)(b) of the Companies Act Regulations 2011 and paragraph 3.83(b) of the JSE Listings Requirements, shareholders are advised that Resilient has received notification from Public Investment Corporation SOC Limited (“**PIC**”), of the acquisition by PIC, of Resilient ordinary shares, such that PIC now holds 15.105% of Resilient’s total issued ordinary shares.

As required in terms of section 122(3)(a) of the Companies Act, Resilient has filed the required notice with the Takeover Regulation Panel.

Responsibility statement

The board of directors of Resilient accepts responsibility for the information contained in this announcement and certifies that, to the best of its knowledge and belief, the information contained in this announcement relating to Resilient is true and this announcement does not omit anything that is likely to affect the importance of such information.

22 August 2023

Sponsor

The logo for JAVACAPITAL features the word "JAVACAPITAL" in a bold, black, sans-serif font. A blue horizontal line is positioned above the letters "A" and "V", and a blue diagonal bar extends from the bottom left of the letter "J".